

Turnarounds & Workouts

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News for People Tracking Distressed Businesses

www.TurnaroundsWorkouts.com

Outstanding Restructuring Lawyers 2021



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Matthew represented MDC Energy, helping debtor complete its marketing process and sell substantially all of its assets early this year, and then obtain confirmation of a bankruptcy-exit plan following a two-day contested hearing; Equity Security Holders' Committee of Garrett' Motion, aggressively engaging with debtors and various stakeholders, including efforts to propose a competing standalone plan of reorganization on behalf of the Equity Committee, to maximize the equity security holders' recovery; Second lien term lenders in the Fieldwood Energy bankruptcy case, negotiating with debtors and existing first lien lender group to secure a significantly enhanced recovery for the second lien term lenders who previously were set to receive no recovery; Strategic Value Partners, holder of debt issued by the Pennsylvania Real Estate Investment Trust, helping SVP reach a consensual deal with debtor, maximizing SVP's recovery; Davidson Kempner Asia and Cowell & Lee Advisors, senior noteholders in the complex, cross-border bankruptcy of China Fishery Group; Certain non-debtor affiliates of MatlinPatterson entities; and Columbia Property Trust and its affiliates 880 Broadway Owner and 880 Broadway Tenant, master landlords, in the Chapter 11 cases of ABC Carpet and Amma421.

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About This Publication:

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